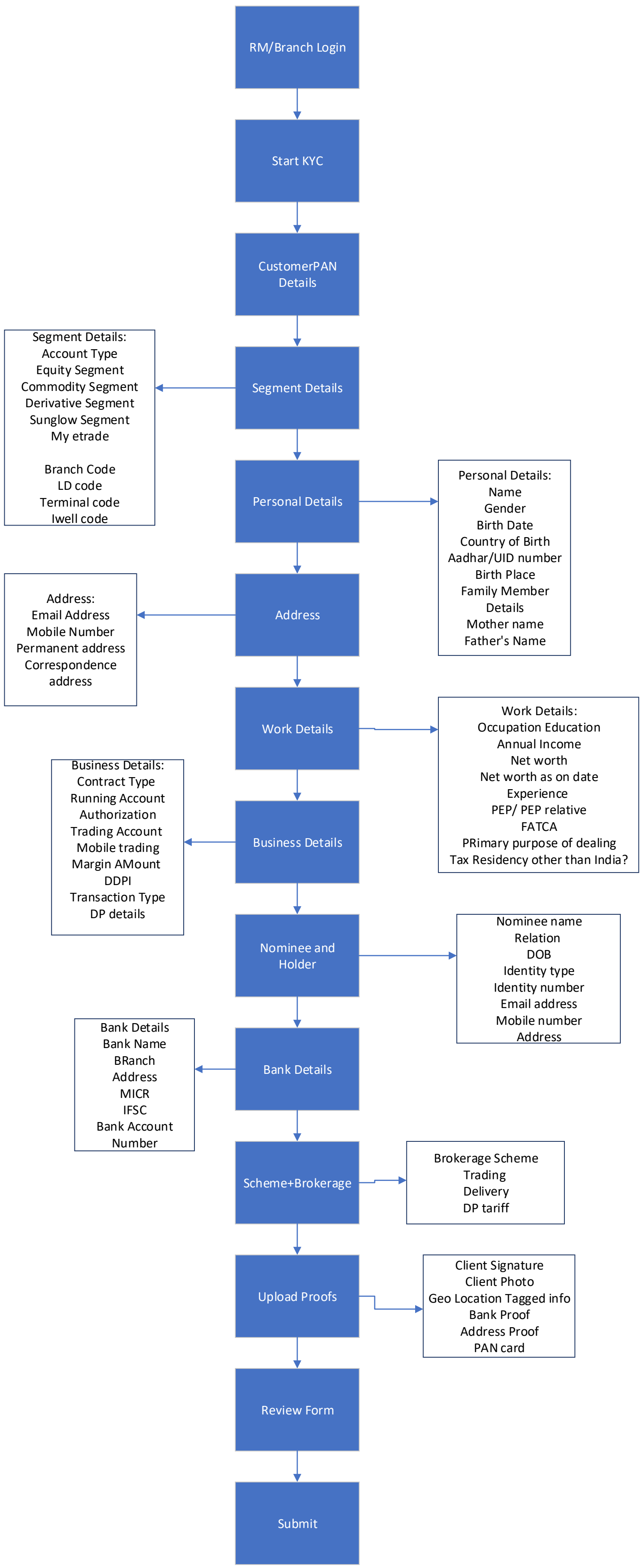
RM/Branch Login
Start KYC
CustomerPAN Details
Segment Details
Segment Details:
Account Type
Equity Segment
Commodity Segment
Derivative Segment
Sunglow Segment
My etrade
Branch Code
LD code
Terminal code
Iwell code
Personal Details
Personal Details:
Name
Gender
Birth Date
Country of Birth
Aadhar/UID number
Birth Place
Family Member Details
Mother name
Father's Name
Address
Address:
Email Address
Mobile Number
Permanent address
Correspondence address
Work Details
Work Details:
Occupation Education
Annual Income
Net worth
Net worth as on date
Experience
PEP/ PEP relative
FATCA
PRimary purpose of dealing
Tax Residency other than India?
Business Details
Business Details:
Contract Type
Running Account Authorization
Trading Account
Mobile trading
Margin AMount
DDPI
Transaction Type
DP details
Nominee and Holder
Nominee name
Relation
DOB
Identity type
Identity number
Email address
Mobile number
Address
Bank Details
Bank Details
Bank Name
BRanch Address
MICR
IFSC
Bank Account Number
Scheme+Brokerage
Brokerage Scheme
Trading
Delivery
DP tariff
Upload Proofs
Client Signature
Client Photo
Geo Location Tagged info
Bank Proof
Address Proof
PAN card
Review Form
Submit