

Sr. No	Name of the Issue: KHFM Hospitality and Facility Management Services Limited Issue Opening Date: March 22, 2019												
1	Type of issue	Initial Public Offering (IPO) on Emerge Platform of NSE Limited											
2	Issue size (Rs crore) Source: Prospectus of Company	Rs. 11.21 crore divisible into 2950000 shares at Rs. 38/- per share [The Issue Size 29,50,000 mentioned in the prospectus was not divisible by 3,000 shares Lot, hence the company has revised Issue Size to 29,49,000 Shares and also the price has been revised to Rs. 36/- per share. Hence the Revised Issue Size stand at Rs. 10.62cr]											
3	Rating of instrument alongwith name of the rating agency	Since the issue is being made in terms of Chapter XB of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Chapter IX of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; there is no requirement to appoint IPO Grading agency											
4	Subscription level (number of times): (As per finalized Basis of Allotment)	1.27 times as per the Application data received from NSE											
5	QIB holding (as a % of total outstanding capital) as disclosed to Stock Exchange [See Reg 31 of SEBI (LODR), 2015]	Nil											
	i) Allotment in the Issue	Nil											
	ii) At the end of the 1st quarter immediately after the listing of the Issue (June 2019)	Will be updated at the end of 1st quarter											
	iii) at the end of 1st FY	Will be updated at the end of 1st FY											
	iv) at the end of 2nd FY	Will be updated at the end of 2nd FY											
	v) at the end of 3rd FY	Will be updated at the end of 3rd FY											
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges in Regulation 33 of SEBI (LODR) Regulation, 2015)	(Rs. in crores)											
	Parameters	FY 2020			FY 2021			FY 2022					
	Income from operations	Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY					
	Net Profit for the period	Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY					
	Paid-up equity share capital	Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY					
	Reserves excluding revaluation reserves	Will be updated at the end of 1st FY			Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY					
	* Will be updated once the company makes necessary disclosures on the website of NSE Emerge												
7	Trading Status in the Scrip of the Issuer (whether frequently traded or infrequently traded/ delisted/ suspended by any stock exchange, etc.)												
	(i) at the end of 1st FY - 2020	Will be updated at the end of 1st FY											
	(ii) at the end of 2nd FY - 2021	Will be updated at the end of 2nd FY											
	(iii) at the end of 3rd FY - 2022	Will be updated at the end of 3rd FY											
	* Trading status will be updated on completion of the relevant fiscal years												
8	Change, if any, in directors of issuer from the disclosures in the offer document												
	(i) at the end of 1st FY - 2020	Will be updated at the end of 1st FY											
	(ii) at the end of 2nd FY - 2021	Will be updated at the end of 2nd FY											
	(iii) at the end of 3rd FY - 2022	Will be updated at the end of 3rd FY											
	Source: MCA Portal and Information provided by Company												
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)												
	Activity	(i) as disclosed in the offer document			(ii) Actual implementation #			(iii) Reasons for delay in implementation, if any					
	Working Capital Requirement General Corporate Purposes Issue expenses	1. To meet the Working Capital Requirements of the Company - Rs. 1000 lakh 2.To meet General Corporate Expense -Rs. 26 lakh 3. Issue Expenses -Rs. 95 lakh			Will be updated at the end of FY			NA					
	# Since the company's share were listed on April 12, 2019; hence the same will be updated at the end of FY												
10	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)												
	(i) as disclosed in the offer document: Fund Requirements	1. To meet the Working Capital Requirements of the Company - Rs. 1000 lakh 2.To meet General Corporate Expense -Rs. 26 lakh 3. Issue Expenses -Rs. 95 lakh											
	(ii) Actual utilization	#											
	(iii) Reasons for deviation, if any:	NA											
	# Since the company's share were listed on April 12, 2019; hence the same will be updated at the end of FY												
	Source: Prospectus and Information provided by the Company												
11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 500 crores											
12	Price- related data												
	Issue price (Rs):	Rs. 36/- [The Issue Price has been revised from Rs. 38/- to Rs. 36]											
	Price parameters	At close of listing day (April 12, 2019)	At close of 30 th calendar day from listing day i.e. May 14, 2019*	At close of 90 th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
					Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
	Market Price (NSE)	36.10	34.10	N.A	N.A.	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Index (of the Designated Stock Exchange): CNX/ NIFTY 50	11643.45	11122.05	N.A	N.A.	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Source: NSE Emerge												
	# May 11 and May 12 is a Trading Holiday and on May 13 there has been no trading in the shares; hence we have given data of May 14, 2019												
	*30th calendar day has been taken as listing date plus 29 calendar days.												
	** 90th calendar day has been taken as listing date plus 89 calendar days.												
	Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a trading holiday, the immediately following trading day has been considered.												
	2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company , preceding trading day has been considered.												
13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)												
	Accounting ratio	Name of company	As disclosed in the Offer Document (See Clause (2)(VII)(K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)*		At the end of 1st FY			At the end of 2nd FY			At the end of 3rd FY		
	EPS (Basic & before Extraordinary Items)	Issuer: KHFM Hospitality and Facility Management Services Limited** Peer Group: Kaarya Facilities & Services Limited Rithwik Facility Management Services Limited Industry Avg:	3.29 1.72 2.04 1.88		Will be updated at the end of 1st F.Y.			Will be updated at the end of 2nd F.Y.			Will be updated at the end of 3rd F.Y.		
	P/E	Issuer: KHFM Hospitality and Facility Management Services Limited** Peer Group: Kaarya Facilities & Services Limited Rithwik Facility Management Services Limited Industry Avg:	11.55 18.66 21.42 20.04		Will be updated at the end of 1st F.Y.			Will be updated at the end of 2nd F.Y.			Will be updated at the end of 3rd F.Y.		
	RoNW (%)	Issuer: KHFM Hospitality and Facility Management Services Limited** Peer Group: Kaarya Facilities & Services Limited Rithwik Facility Management Services Limited Industry Avg:	12.11% 8.45% 5.54% 7.00%		Will be updated at the end of 1st F.Y.			Will be updated at the end of 2nd F.Y.			Will be updated at the end of 3rd F.Y.		
	NAV per share based on balance sheet	Issuer: KHFM Hospitality and Facility Management Services Limited** Peer Group: Kaarya Facilities & Services Limited Rithwik Facility Management Services Limited Industry Avg:	27.2 20.37 3.69 12.03		Will be updated at the end of 1st F.Y.			Will be updated at the end of 2nd F.Y.			Will be updated at the end of 3rd F.Y.		
	**Source: Prospectus dated March 11, 2019 based on restated summary statement for period ended on March 31, 2018												
	Note : Industry average has been calculated by taking the average of peer group companies.												
14	Any other material information	N.A.											
	Note: Since the company's share were listed on April 12, 2019 we are considering March 31, 2020 as the 1st Financial Year.												