FINANCIAL EXPRESS

DETAILED PUBLIC STATEMENT IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 13(4), 14(3), AND 15(2) AND SUCH OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED, TO THE SHAREHOLDERS OF

SHENTRACON CHEMICALS LIMITED

Corporate Identification Number L24299WB1993PLC059449

Registered Office: 6A, 3rd Floor, Kiran Shankar Roy Road, Near High Court Kolkata, Kolkata, West Bengal, 700001 Tel No.: 033-22489731 / 9538; Email: investor@shentracon.com; Website: www.shentracon.com

Open Offer for acquisition of upto 11,53,917 (Eleven Lakh Fifty-Three Thousand Nine Hundred and Seventeen) fully paid-up Equity Shares of face value of Rs. 10/- each ("Equity Shares") representing 26.00% (Twenty-Six Percent) of the fully paid-up equity and voting share capital of Shentracon Chemicals Limited. (hereinafter collectively referred to as "Target Company" or "SCL") from the Public Shareholders (as defined below), of the Target Company, at an offer price of ₹ 0.50 (Rupees Zero Point Fifty Paisa Only) per Equity Share, by Mr. Amit Lalit Jain ("Acquirer 1") and Mr. Hanissh Kanakraj Jaain ("Acquirer 2") (hereinafter collectively referred to as "Acquirers") pursuant to and in compliance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended.

This Detailed Public Statement (the 'DPS') is being issued by Bonanza Portfolio Limited, the Manager to the Offer (hereinafter referred as "BPL/ Manager to the Offer"), for and on behalf of the Acquirers, in compliance with the provisions of Regulations 3(1) and 4 read with Regulations 13(4), 14(3), and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto (hereinafter referred as "SEBI (SAST) Regulations, 2011") and pursuant to the Public Announcement dated Thursday, September 04, 2025, sent through email on Thursday, September 04, 2025 to Securities and Exchange Board of India ("SEBI"), BSE Limited, The Calcutta Stock Exchange Ltd and the Target Company and was filed with SEBI on September 09, 2025, in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

For the purposes of this DPS, the following terms shall have the meanings assigned to them below:

- 'CSE' means The Calcutta Stock Exchange Limited:
- "Equity Shares" means the fully paid-up equity shares of the Target Company of face value of ₹ 10/- each fully paid up; 'Promoters/Promoter Group' shall mean all the existing promoters/promoter group of the target company namely Savitri Devi Sureka, Sanjay Sureka, Jagdish Prasad Sureka HUF, Manju Banka, Shentracon Finalease Private Limited, Shentracon Financial Services Limited, Shentracon Holdings Private Limited, Satya Leasing Company Limited and Prismo
- "Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, excluding the Acquirers, the existing promoters of the Target Company, and the parties to the Share Purchase. Agreement including persons deemed to be acting in concert with such parties to the Share Purchase Agreement, if any;
- "SEBI" means the Securities and Exchange Board of India; 'SEBI (LODR) Regulations' means Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)
- Regulations, 2015 and subsequent amendment thereto. "Sellers/ Selling Shareholders" shall mean Promoter Sellers, namely Jagdish Prasad Sureka HUF ("Seller 1"), Savitri Devi Sureka ("Seller 2"), Sanjay Sureka ("Seller 3"), Prismo (India) Limited ("Seller 4"), Shentracon Holdings Private Limited

("Seller 5"), Shentracon Finalease Private Limited ("Seller 6") and Satya Leasing Company Limited ("Seller 7");

- "Share Purchase Agreement" or "SPA" refers to the share purchase agreement dated September 04, 2025 executed between the Acquirers and the Selling Shareholders, pursuant to which the Acquirers has agreed to acquire 23,17,343 (Twenty Three Lakh Seventeen Thousand Three Hundred Forty Three Only) equity shares of ₹ 10/- each, representing 52.21% (Fifty Two Point Two One) of the equity and voting share capital of the Target Company from the Selling Shareholders at a price of ₹ 0.50 (Rupees Zero Point Fifty Palsa Only) per equity share, aggregating to an amount of ₹ 11,58,671.50 (Rupees Eleven Lakh Fifty Eight Thousand Six Hundred Seventy One and Fifty Paisa Only)
- "Stock Exchange" means BSE and CSE "Tendering Period" has the meaning ascribed to it under the SEBI (SAST) Regulations;
- Voting Share Capital' shall mean the total paid-up equity share capital /voting capital of the Target Company on a fully diluted basis as of the 10th (Tenth) Working Day from the closure of the Tendering Period for the Open Offer;
- "Working Day' means any working day of the Securities and Exchange Board of India ("SEBI") Mumbai
- DETAILS OF THE ACQUIRERS, PROMOTER SELLER, TARGET COMPANY, AND OFFER

INFORMATION ABOUT THE ACQUIRER(S)

- A 1. Mr. Amit Jain ('Acquirer 1')
- A.1 1. Mr. Amit Lalit Jain s/o Lalit Rangraj Jain, aged 36 years, an Indian Resident, currently residing at Flat D-2803, Imperial Heights, Best Nagar, Behind Oshiwara Depot, Goregaon West, Motifal Nagar, Mumbai, Maharashtra 400 104, Mob: 9773479605 and Email: amit0511kingmidas@gmail.com
- A.1 2. He carries a valid passport of Republic of India and also holds a Permanent Account Number (PAN) AIBPJ7928F and DIN 05263766. A.1 3. He has been awarded B.Sc. Information Technology Degree from Vidyalankar School of Information Technology.
- A.1 4. Mr. Amit Jain has been serving as Director of Midaas H&A Private Limited since 2012, bringing over 15 years of rich experience in finance and accounts, operations and production management within the imitation lewellery sector. Leveraging his academic background in BSC Information Technology, he blends technical proficiency with practical manufacturing expertise to drive efficiency, innovation, and quality. He possesses in-depth knowledge of chemicals and electroplating processes enabling the company to maintain superior finishing standards, consistent quality, and enhanced durability across its product range. His leadership has been instrumental in optimizing procurement strategies, strengthening financial controls, streamlining operations, and expanding production capabilities.
- A.1 5. He does not belong to any group. A.1.6. He does not hold any shares of Target Company as on the date of the DPS. However, he has agreed to buy 11,58,672 equity
- shares by way of Share Purchase Agreement ("SPA").
- A.1.7. As on the date of this DPS, he does not have any interest in Target Company, save and except the proposed shareholding to be acquired in the Target Company pursuant to SPA.
- A.1.8. The Networth of the Acquirer 1 as on August 31, 2025 is ₹ 4,00,04,106 (Rupees Four Crore Four Thousand One Hundred and Six Only) as certified vide Networth Certificate dated September 05, 2025 (UDIN 25141347BMOBWL9634) issued by CA Pankaj Khandelwal (Membership No. 141347), Partner at KTM & Co., Chartered Accountants, FRN: 141449W, having office at 509, Atlanta Estate, Near Aarey Metro Station, Off Western Express Highway, Goregaon East, Mumbai 400 063, Mob No. +91 9819503328, Tel No.: 022 48019215 and Email: info@ktmco.in.
- A 2. Mr. Hanissh Jaain ('Acquirer 2')
- A.2 1. Mr. Hanissh Kanakraj Jaain s/o Kanakraj Rangraj Jain, aged 42 years, an Indian Resident, currently residing at Flat No. 803, 8º Floor, Anmol Prestige Co-op HSG Ltd; Anmol Complex, S. V. Road, Opp Patel Petrol Pump, Goregaon West, Motifal Nagar, Mumbai, Maharashtra 400104. Mob. 9867688833 and Email: jkhanish1982@gmail.com. A.2.2. He carries a valid passport of Republic of India and also holds a Permanent Account Number (PAN) AFDPJ1462K and DIN 05263777.
- A.2.3. He has been awarded Master of Commerce in 2005 from University of Mumbai.
- A.2.4. Mr. Hanissh Jaain has been serving as Director of Midaas H&A Private Limited since 2012, bringing over 15 years of versatile experience in sales and marketing, procurement, and supplier management within the imitation jewellery industry. With a deep understanding of market trends, consumer preferences, and competitive dynamics, he has played a pivotal role in building strong domestic expanding the company's client base, and enhancing brand visibility. His expertise in procurement and supplier management ensures a robust and cost-effective supply chain, while maintaining high standards of quality and timely delivery. His relationship building skills, combined with his operational insight, have enabled Midaas H&A Private Limited to forge long-term partnerships with key clients, distributors, and raw material vendors, supporting the company's sustained growth in a competitive market.
- A.2 5. He does not belong to any group.
- A.2.6. He does not hold any shares of Target Company as on the date of the DPS. However, he has agreed to buy 11,58,671 equity shares by way of Share Purchase Agreement ("SPA"). A.2.7. As on the date of this DPS, he does not have any interest in Target Company, save and except the proposed shareholding
- to be acquired in the Target Company pursuant to SPA. A.2 8. The Networth of the Acquirer 2 as on August 31, 2025 is Rs.4,81,69,031 (Rupees Four Crores Eighty One Lakh Sixty Nine
- Thousand and Thirty One Only) as certified vide Networth Certificate dated September 05, 2025 (UDIN 25141347BMOWM6897) issued by CA Pankai Khandelwal, (Membership No. 141347), Partner at KTM & Co., Chartered Accountants, FRN: 141449W, having office at 509, Atlanta Estate, Near Aarey Metro Station, Off Western Express Highway, Goregaon East, Mumbai 400 063, Mob No. +91 9819503328, Tel No.: 022 48019215 and Email: info@ktmco.in. Acquirers Confirmation and Undertaking

The Acquirers have confirmed, warranted, and undertaken that:

- A.3.1. The Acquirers undertakes that if they acquire any equity shares of the Target Company during the Offer Period, they will inform the Stock Exchange and the Target Company within 24 hours of such acquisitions and they will not acquire any Equity Shares of the Target Company during the period between three working days prior to the commencement of the Tendering Period and until the closure of the TP in accordance with Regulation 18(6) of the Regulations.
- A.3.2. Acquirers will not sell any Equity Shares of the Target Company, held, and acquired, if any, during the Offer period in terms of Regulation 25(4) of the SEBI (SAST) Regulations. A.3.3. Acquirers are not forming part of the present promoters and promoter group of the Target Company
- A.3.4. Acquirers are not related to any of the promoters, directors and key employees of the Target Company.
- A.3 5. There are no directors representing Acquirers on the board of the Target Company. A.3 6. Acquirers have not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI
- Act or under any other Regulation made under the SEBI Act. A.3.7. There are no persons acting in concert ("PACs") with the Acquirers for the purpose of this Open Offer
- A.3.8. Acquirers have not been categorized nor are appearing in the 'Wilful Defaulters or a Fraudulent Borrowers' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers
- issued by the Reserve Bank of India. A.3 9. The Acquirers have not been declared as a Fugitive Economic Offender under the Fugitive Economic Offenders Act, 2018.
- A.3.10. There are no pending litigations or regulatory actions against the Acquirers that may impact the Offer A.3 11. The Acquirers are first cousins and share a familial relationship. Additionally, both Acquirers hold common directorship
- positions in Midaas H&A Private Limited

B. DETAILS OF THE SELLERS

B.1 All the Sellers are part of the Promoters/ Promoter group of Target Company, and prior to the execution of the Share Purchase Agreement dated September 04, 2025, they collectively hold 23,17,343 (Twenty-Three Lakh Seventeen Thousand Three Hundred Forty-Three Only) equity shares, representing 52:21% of the voting and equity share capital of the Target Company. B.2 The details of the Sellers are as follows:

	Part of Promo		oter/ Promoter Seller				
Name of the Seller	Entity	Promoter Group of Target company	Pre-SPA T	ransaction	Post-SPA Transaction		
			No of Equity Shares	% of equity shareholding	No of Equity Shares	% of equity shareholding	
Jagdish Prasad Sureka HUF C/O Jagdish Prasad Sureka residing at 29E, Ram Krishna Samadhi Road, Kankurgachi, Kolkata, West Bengal, 700054	HUF	Yes	1,50,000	3.38	0,00	0.00	
Savitri Devi Sureka residing at 29 E, R. K. S Road, Kankurgachi S.O, Kankurgachi, Kolkata , West Bengal, 700054	Individual	Yes	6,10,700	13.76	0.00	0.00	
Sanjay Sureka residing at 29 E, Ram Krishna Samadhi Road, Kankurgachi, Kolkata, West Bengal, 700054	Individual	Yes	1,59,267	3.59	0.00	0.00	
Prismo (India) Limited having its registered office at 2 Ganesh Chandra Avenue, Room-No-5, Kolkata, Kolkata, West Bengal, India; 700013	Body Corporate	Yes	2,27,084	5.12	0.00	0.00	
Shentracon Holdings Private Limited having its registered office 6A Kiran Sankar Roy Rd. 3* Floor, Kolkata, West Bengal, India, 700001	Body Corporate	Yes	3,72,750	8.40	0.00	0.00	
Shentracon Finalease Private Limited having its registered office 6A Kiran Sankar Roy Rd 3rd Floor, Kolkata, West Bengal, India, 700001	Body Corporate	Yes	5,28,392	11.91	0.00	0.00	
Satya Leasing Company Limited having its registered office 2 G C Avenue Room No 5a, 8 th Floor, Kolkata, West Bengal, India, 700013	Body Corporate	Yes	2,69,150	6.06	0.00	0.00	
Total	I/	V	23,17,343	52.21	0.00	0.00	

- B.4 Post the completion of the offer formalities, the seller promoters, shall not hold any equity shares of the Target Company, and shall be declassified from the promoter/promoter group. B.5 The Promoter Sellers have not been prohibited by SEBI from dealing in securities, in terms of directions issued under Section
- 11B of the SEBI Act or under any other regulation made under the SEBI Act. C. INFORMATION ABOUT THE TARGET COMPANY
- C.1 The Target Company was incorporated on July 14, 1993, as Shentracon Chemicals Ltd under the provisions of Companies Act, 1956 vide Certificate of Incorporation issued by Registrar of Companies, West Bengal. The Corporate Identity Number of

the Target Company is L24299WB1993PLC059449. There has been no change in the name of the Target Company during the

- last three years. The registered office of the Company is situated at 6A, 3rd Floor, Kiran Shankar Roy Road, Near High Court Kolkata, Kolkata, West Bengal, 700001; Tel: 033-22489731 / 9538, Website: www.shentracon.com; Email: investor@shentracon.com.
- C.2 The Company is engaged in manufacture of sodium dichromate, basic chrome sulphate, sodium sulphate anyhydrous and chrome oxide green using rotary batch oil fired technology. Project for manufacture of chromium metal, an import substance product, by the internationally accepted exothermic process for the first time in the country (Source: www.shentracon.com).
- C.3 The Authorized Equity Share Capital of SCL is ₹ 5,10,00,000 (Rupees Five Crore Ten Lakh Only) divided into 51,00,000 (Fifty One Lakh) equity shares of face value of ₹ 10/- each. The issued, subscribed, paid-up and listed Equity Share Capital of SCL is ₹ 4,43,81,430 (Rupees Four Crore Forty Three Lakh Eighty One Thousand Four Hundred Thirty Only) divided into 44,38,143. (Forty Four Lakh Thirty Eight Thousand One Hundred and Forty Three) equity shares of face value of ₹ 10/- each.
- C.4 The Equity shares of the Target Company are presently listed at BSE Limited and The Calcutta Stock Exchange Ltd. C.5 The Equity shares bears ISIN 'INEOUS01011', Scrip ID 'SHENTRA' and Scrip Code 530757 at BSE and 29095 at CSE. The
- Target Company has already established connectivity with both the Depositories i.e. NSDL & CDSL C.6 As on the date of this Detailed Public Statement, as per the data available on the BSE website, the Target Company does not have:
- a. Any partly paid-up equity shares;
- Outstanding instruments in warrants, or options or fully or partly convertible debentures/preference shares/ employee stock options, etc., which are convertible into equity shares at a later stage;
- Equity Shares which are forfeited or kept in abeyance;
- Outstanding Equity Shares that have been issued but not listed on any stock exchanges. (However, 12,37,143 equity shares alloted on preferential basis on 15.3.2006 were pending for Listing with CSE for which the application has been filled to CSE but was not processed due to the suspension of the Target Company on BSE during that period. Thereafter CSE filed application with SEBI for derecognizing themselves and hence the application was not processed. However, the entire issued capital is listed on the BSE as on the date of Detailed Public Statement)."
- C.7 Except for 4,00,000 equity shares held by Shentracon Financial Services Ltd., which are under lock-in due to non-submission of KYC documents as per BSE directions, the Target Company has no equity shares under any lock-in obligation as on the date of this Detailed Public Statement.
- C.8 The Status of Listing and Suspension of Equity Shares of the Target Company:
- a. Trading in the equity shares of the Target Company was suspended by BSE with effect from September 10, 2001, due to prolonged non-compliance with listing requirements. The suspension was primarily attributed to regulatory and governancerelated deficiencies, rather than any accounting irregularities or fraud.
- b. As per disclosures made in filings with the stock exchange and detailed in the Directors' Report, the key reasons for the suspension
- Non-compliance with SEBI Listing and Disclosure Regulations, specifically under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").
- Violations of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"); Non-compliance with SEBI (Prohibition of Insider Trading) Regulations and Depository-related requirements;
- Operational and procedural issues, including:
- Promoters' shareholding not being fully dematerialized;
 - Deficiencies in statutory filings and disclosures;
 - Non-payment of listing fees and lapses in procedural compliance with the exchange;
 - Gaps in compliance with independent director requirements (e.g., registration with the Independent Directors' databank
- and completion of prescribed proficiency test). c. In order to seek revocation of the suspension and achieve relisting, the Target Company undertook comprehensive corrective
- - Filing of all pending financial statements and annual reports;
 - Submission of updated corporate governance reports and shareholding pattern;
 - Appointment of a qualified Company Secretary / Compliance Officer; Reconstitution of the Board of Directors in compliance with the SEBI LODR requirements;
 - Payment of all outstanding dues, including historical listing fees and applicable penalties, to BSE.
- Following these actions: BSE and CSE, vide their letters dated July 14, 2025, and January 13, 2025, respectively, granted inprinciple approval for revocation of suspension, subject to payment of reinstatement fees and completion of the remaining
- e. Subsequently, BSE issued a public notice on August 11, 2025, confirming the revocation of the suspension.
- Accordingly, trading in the equity shares of the Target Company resumed on BSE with effect from August 19, 2025, under the "P" Group, through a Special Pre-Open Session (Relist Session)
- C.9 There has been no merger, de-merger and spin off in the last three years in the Target Company
- C.10There are no pending litigations or regulatory actions against the Target Company that may impact the Offer.
- C. 11 Based on the information available from BSE, the equity shares of the Target Company are infrequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.
- C. 12The extract of the financial information based on the unaudited and limited reviewed financial statements for the quarter ended June 30, 2025 and audited financial statements for the financial years March 31, 2025, March 31, 2024, and March 31, 2023, are (Amount in takhs except EPS)

Particulars	Unaudited and Limited Reviewed Financial Statements for the	Audited Financial Statements for the Financial Year ending March 31			
	quarter ended June 30, 2025*	2025	2024	2023	
Total Revenue	12.00*	17.66	0.02	1.71	
Net Income (Profit after tax)	7.07*	(29.90)	(10.70)	(9.80)	
Earnings per share (EPS) before Extraordinary items	0.16*	(0.01)	(0.24)	(0.22)	
Net Worth	8	(192.45)	(162.56)	(151.86)	

The financial information of the Target Company is extracted from the audited financial statements filed with the BSE as per Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015. C.13 The present Board of Directors of Target Company are as follows:

Sr. No.	Name	Date of Appointment	DIN	Designation
1	Sanjay Sureka	19/12/2017	00491454	Non-Executive - Non-Independent Director
2	Garima Sureka	29/06/2024	07138785	Non-Executive - Non-ndependent Director
3	Chandi Das Chakraborty	14/02/2017	07688518	Independent Director
4	Milan Sardar	23/08/2024	08470284	Non-Executive - Independent Director

- Source: MCA Website and BSE Limited D. DETAILS OF THE OFFER
- D.1 The Acquirers has made the Offer in accordance with the Regulations 3(1) and 4 of the SEBI (SAST) Regulations, to acquire upto 11,53,917 equity shares of ₹ 10/- each representing 26.00% of the equity and voting share capital of Shentracon Chemicals Limited (the "Offer Size"), at an Offer Price of ₹ 0.50 (Rupees Zero Point Fifty Paisa Only) per equity share/ voting rights from the public shareholders of the Target Company, Assuming full acceptance, the total consideration payable by the Acquirers under this Offer, at an Offer Price, aggregates to ₹ 5,76,958.50 (Rupees Five Lakh Seventy Six Thousand Nine Hundred and Fifty Eight Point Fifty Paisa only) payable in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations, subject to the terms and conditions set out in the Offer Documents.
- D.2 This Offer is being made to all the shareholders of the Target Company, except to the parties to the Share Purchase Agreement. ("SPA") including persons deemed to be acting in concert with such parties.
- D.3 This Offer is not conditional upon any minimum level of acceptance by the public shareholders of the Target Company in terms of Regulation 19(1) of SEBI (SAST) Regulations and is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations.
- D.4 The Manager to the Offer, Bonanza Portfolio Limited, does not hold any Equity Shares in the Target Company as on the date of this DPS. The Manager to the Offer further declares and undertakes that, they will not deal in their own account in the equity shares of the Target Company, during the period commencing from the date of their appointment as Manager to the Offer until the expiry of 15 (Fifteen) Days from the date of Closure of this Offer.
- D.5 To the best of the knowledge and belief of the Acquirers, there are no statutory and other approvals required to be obtained to complete the Underlying Transaction contemplated under the SPA or to complete this Open Offer. However, it will be subject to all statutory approvals that may become applicable at a later date.
- D.6 The Acquirers intend to retain the listing status of Target Company and no delisting offer is proposed to be made. D.7 In terms of Regulation 23(1) of SEBI (SAST) Regulations, in the event that any of the conditions stipulated in SPA, as set out in Part II (Background to the Offer), are not satisfied or are finally refused or are otherwise not met with for reasons outside the
- reasonable control of the Acquirers, this Offer shall stand withdrawn. In the event of such withdrawal, a Public Announcement. shall be made within 2 (two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such Public Announcement will also be sent to SEBI, BSE and to the Target Company at its Registered Office, in accordance with the provisions of Regulation 23(2) of the SEBI (SAST) Regulations. D.8 This Detailed Public Statement is being published in the following newspapers:

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Financial Express	English	All Edition
Jansatta	Hindi	All edition
Mumbai Lakshdeep	Marathi	Mumbal Edition
Duranta Barta	Bengali	Kolkata Edition

- Period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price to all Public Shareholders whose Offer Shares have been accepted in the Offer within 60 (Sixty) days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, including subsequent amendments thereto, or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of Equity Shares of the Target Company in any form. E. In terms of Regulation 25(2) of the SEBI (SAST) Regulations, the Acquirers do not currently have any intention to alienate,
- restructure, dispose of or otherwise encumber any assets of Target Company in the succeeding two years from the completion of this Offer, except in the ordinary course of business and other than as already agreed, disclosed and / or publicly announced by Target Company. Notwithstanding anything contained herein and except with the prior approval of the shareholders of Target Company through a special resolution, passed by way of postal ballot, the Acquirers undertakes that they will not restructure. sell, lease, dispose of or otherwise encumber any substantial assets of Target Company other than in the ordinary course of business and other than as already agreed, disclosed and / or publicly announced by Target Company. F. The Equity Shares of the Target Company is listed at BSE Limited and The Calcutta Stock Exchange Limited. As per Regulation
- 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations") read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% public shareholding, on a continuous basis for listing. If, pursuant to this Offer and upon transfer of shares under SPA, the Public Shareholding in the Target Company reduces below the minimum level required as per the listing agreement entered into by the Target Company with BSE read with Rule 19A of the SCRR, the Acquirers hereby undertake that their shareholding in the Target Company will be reduced, within the time period specified in the SCRR, such that the Target Company complies with the required minimum level of public shareholding. BACKGROUND TO THE OFFER
- 1. The Acquirers have entered into a Share Purchase Agreement with the Sellers on September 04, 2025 with an intent to acquire
- 23,17,343 equity shares of ₹ 10/- each representing 52,21% of the equity and voting share capital of the Target Company at a price of ₹ 0.50 (Rupees Zero Point Fifty Paisa Only) per equity share, aggregating to a total consideration of ₹ 11,58,671.50 (Rupees Eleven Lakh Fifty Eight Thousand Six Hundred Seventy One and Fifty Paisa Only), payable in cash, subject to such terms and conditions as mentioned in the Share Purchase Agreement and subject to Acquirers maintaining their shareholding within the limit prescribed for minimum public Shareholding with the acquisition will result in change in control and management of Target Company. The Sellers are part of the Promoters/ Promoter Group of the Target Company and also are in management. control of the Target Company. The details are mentioned below:

Promotor Sollars

Fromote deters		Acquirei			
Name of Promoter Seller	No. of Equity Shares	% of Equity Shares/Voting Rights	Name of Acquirer	No. of Equity Shares	% of Equity Shares/Voting Rights
Jagdish Prasad Sureka HUF	1,50,000	3.38	11	11,58,672	26.105
Savitri Devi Sureka	6,10,700	13.76	Amit Jain		
Sanjay Sureka	1,59,267	3.59			
Prismo (India) Limited	2,27,084	5.12		11,58,671	26.105
Shentracon Holdings Private Limited	3,72,750	8,40	Hanissh Jaain		
Shentracon Finalease Private Limited	5,28,392	11.91			
Satya Leasing Company Limited	2,69,150	6.06			
Total	23,17,343	52.21		23,17,343	52.21

The Sellers are the registered members and beneficial owners of 23,17,343 fully paid-up equity shares of ₹10 each of the Company, comprising 52:22% of the paid-up equity share capital, and have agreed to sell the said Sale Shares to the Acquirers. The Sale Shares are fully paid-up and free from all encumbrances and defects in title.

A summary of the salient features of the SPA, which are all subject to detailed terms in the SPA, include the following:

- (ii) The Sellers hereby represent to the Acquirers that The Sellers have full authority and power to sell the Sale Shares;
- The Sellers have full authority and power to sell the Sale Shares,
 - The Sale Shares are not subject to any pre-emptive or other right, The Sale Shares are not subject to any lock-in period.
- The Sellers have not given any non-disposal undertaking to any Lender in respect of the Sale Shares,
- The Sale Shares rank pari-passu in all respects to the Existing Shares, The Sale Shares are not the subject matter of any suit or other proceeding or subject to any prohibition, injunction or
- restriction on sale under any decree or order of any Court or other authority, The Sellers have not entered into any agreement for sale in respect of the Sale Shares with any other person nor has the
- Sellers granted any options in respect of the Sale Shares to any third party and There are no outstanding warrants or options in favour of any persons entitling such persons to acquire Shares in the Company (iii) On the date of execution of this agreement the Acquirers shall make payment of the full Purchase Consideration to the Sellers
- in their designated bank account. The Selfers shall transfer Sale Shares in demat form post effective date in accordance with clause 2.3 subject to Acquirers depositing 100% of open offer/obligation in escrow account.
- (iv) Subject to Acquirers making payment in full the Purchase Consideration to the Sellers and upon deposit of 100% of Open Offer in Open Offer Escrow Account, the Acquirers within 21 working days from the date of publishing the detailed public statement of the Open Offer by the Merchant Banker, shall appoint3 (three) Directors in the Company to control the management and accept and file the resignation of the existing Directors of the Company from the Board and other Keyman Personnel.
- Pursuant to SPA, this Offer is being made by the Acquirers in compliance with Regulations 3(1) and 4 read with other applicable provisions of SEBI (SAST) Regulations. The Offer Price will be payable in cash by the Acquirers in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations. The main object of the Acquirers for the acquisition is substantial acquisition of Shares/Voting Rights and taking control over the
- Management, of the Target Company and by above proposed acquisition pursuant to SPA which resulted in triggering of Regulations, the Acquirers will be holding substantial stake and will be in control of the Target Company. The Acquirers will continue with the existing line of business of the Target Company and any subsequent change in the line of
- activify shall be effected after taking the necessary approvals. However, depending on the requirements and expediency of the business situation and subject to all applicable laws, rules and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time in order to improve the performance of the Target
- III. EQUITY SHAREHOLDING AND ACQUISITION DETAILS The current and proposed shareholding pattern of the Acquirers in the Target Company and the details of the acquisition are as

	Mr. An	nit Jain	Mr. Hanissh Jaain	
Details	No. of Equity Shares	% of Voting Share Capital	No. of Equity Shares	% of Voting Share Capital
Equity Shareholding as on the PA date	0	0.00%	0	0.00%
Equity Shares agreed to be acquired under SPA	11,58,672	26.105%	11,58,671	26.105%
Equity Shares acquired between the PA date and the DPS date	0	0.00%	0	0.00%
Equity Shares proposed to be acquired in the Offer (assuming full acceptance)	5,76,958	13.00%	5,76,959	13.00%
Post-Offer Shareholding on diluted basis on 10th Working Day after closing of tendering period (assuming full acceptance)	17,35,630	39.105%	17,35,630	39,105%

- The Equity Shares of the Target Company are listed and traded at BSE and CSE.
- Based on the information available on the BSE and CSE, the annualized trading turnover of the equity shares of the Target Company during the twelve calendar months preceding the month of the Public Announcement i.e., September 01, 2024 to August 31, 2025: Stark Suchanna Total no of Switz Charac traded Total no of listed Approximed Total no

Stock Extrange	during the 12 calendar months prior to the month of PA	Equity Shares	Turnover (as % of total Listed Equity Shares)
BSE	0	44,38,143	0
CSE	0	44,38,143	0

- Based on the above, the equity shares of the Target Company are infrequently traded on the BSE and CSE in accordance with the provisions of Regulation 2(1)(j) of the SEBI (SAST) Regulations
- 4. The Offer Price of ₹ 0.50 (Rupees Zero Point Fifty Paisa Only) per share of ₹ 10/- each has been determined considering the parameters as set out under Regulations 8 of the SEBI (SAST) Regulations, being highest of the following: Price

Highest Negotiated Price under the Share Purchase Agreement attracting the ₹ 0.50 (Rupees obligations to make an Open Offer Zero Point Fifty Paisa) The volume-weighted average price paid or payable for acquisition(s) by the Not Applicable Acquirers, during the 52 (Fifty-Two) weeks immediately preceding the date of Public Announcement The highest price paid or payable for any acquisition by the Acquirers, during the Not Applicable 26 (Twenty-Six) weeks immediately preceding the date of Public Announcement The volume-weighted average market price of Equity Shares for a period of 60 (Sixty) trading days immediately preceding the date of Public Announcement as traded on Not Available BSE where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded Where the equity shares are not frequently traded, the price determined by the Acquirers and the Manager to Offer taking into account valuation parameters including, 0.24* book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies; The per share value computed under sub-regulation (5) of Regulation 8 of SEBI Not Applicable, (SAST) Regulations since this is not an indirect acquisition of equity shares

* Mr. Rushabh Doshi, iBBI Registered Valuer bearing number 'IBBI/RV/03/2022/15050', through his Valuation Report dated September 04, 2025, has certified the fair value of the equity share of Target Company at ₹ 0.24 (Rupees Zero Point Twenty Four Paisa Only) per Equity Share.

In view of the parameters considered and presented in the table above, in the opinion of the Acquirers and Manager, the Offer Price of ₹ 0.50 (Rupees Zero Point Fifty Paisa Only) per equity share, being the highest of the prices mentioned above, is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations and is payable in cash. The Offer Price is denominated and

There have been no corporate actions undertaken by the Target Company warranting adjustment of any of the relevant price

parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be adjusted in the event of any

- corporate actions like bonus, rights issue, stock split, consolidation, dividend, demergers, reduction, etc. where the record date for effecting such corporate actions falls between the date of this Detailed Public Statement up to 3 (Three) Working Days prior to the commencement of the Tendering Period, in accordance with Regulation 8(9) of the SEBI (SAST) Regulations. There has been no revision in the Offer Price or to the size of this Offer as on the date of this DPS. In case of any revision in the Offer Price or Offer Size, the Acquirers would comply with Regulation 18 and all other applicable provisions of SEBI (SAST) Regulations. In case the Acquirers acquires or agrees to acquire any shares or voting rights in the Target Company during the offer period.
- whether by subscription or purchase, at a price higher than the Offer price, the offer price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of SEBI (SAST) Regulations. However, the Acquirers shall not acquire any equity shares of the Target Company after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period. An upward revision to the Offer Price or to the Offer Size, if any, on account of future purchases/ competing Offer or otherwise. may be done at any time prior to the commencement of the last one working day before the date of commencement of the

Tendering Period of this Offer in accordance with Regulation 18(4) of the SEBI (SAST) Regulations. In the event of such

revision, the Acquirers shall in accordance with Regulation 18(5) of the SEBI (SAST) Regulations (i) make further deposit into

the Escrow Account prior to such revision; (ii) make a Public Announcement in the same newspapers in which this DPS has

been published; and (iii) simultaneously with the issue of such Public Announcement, inform BSE, SEBI and the Target Company at its Registered Office of such revision. 10. If the Acquirers acquire Equity Shares of the Target Company during the period of 26 (Twenty-Six) weeks after the Tendering Period at a price higher than the Offer Price, the Acquirers will pay the difference between the highest acquisition price and the Offer Price, to all Public Shareholders whose Equity Shares have been accepted in the Offer within 60 (sixty) days from the date of such acquisition. However, no such difference shall be paid if such acquisition is made under another Open Offer under SEBI (SAST) Regulations, or pursuant to Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of Equity Shares

of the Target Company in any form. V. FINANCIAL ARRANGEMENTS

- Assuming full acceptance of this Offer, the total requirement for the Open Offer is ₹ 5,76,958.50 (Rupees Five Lakh Seventy Six Thousand Nine Hundred and Fifty Eight Point Fifty Paisa only) for acquisition of 11,53,917 equity shares of ₹ 10/- each, at an Offer Price of ₹ 0.50 (Rupees Zero Point Fifty Paisa Only) ("Offer Consideration")
- The Acquirers have confirmed that they, have adequate financial resources to meet the financial requirements under the Open Offer and have made firm arrangement for financial resources for fulfilling the payment obligations under this Open Offer in terms of Regulation 25(1) of the SEBI (SAST) Regulations and are able to implement this Open Offer. The Open Offer obligations shall be met by the Acquirers through their own internal resources and no borrowings from any Bank/ Financial Institution or NRIs or otherwise is envisaged by the Acquirers for the purpose of this open offer. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirers have opened an Escrow Account in the name
- having its registered office at 2nd Floor, 27BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra ("Escrow Banker") pursuant to an escrow agreement dated September 10, 2025 executed between the Manager to the Offer, the Escrow Banker, and the Acquirers deposited an amount ₹ 6.00,000 being more than 100% of the Offer Consideration payable under this Offer. The Acquirers have duly empowered and authorized Bonanza Portfolio Limited, the Manager to the Offer, to operate and realize

and style of "SCL OPEN OFFER ESCROW ACCOUNT" bearing Account No. 2050858433 with Kotak Mahindra Bank Limited.

Based on the above, the Manager to the Offer is satisfied, (a) about the adequacy of resources to meet the financial requirements for the Open Offer and the ability of the Acquirers to implement the Open Offer in accordance with the SEBI (SAST) Regulations; and (b) that firm arrangements for payment through verifiable means are in place to fulfill the Open Offer obligations.

the value of the Escrow Account and the Special Escrow Account in terms of the SEBI (SAST) Regulations.

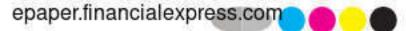
- In case of upward revision of the Offer Price and/or the Offer Size, the Acquirers would deposit appropriate additional amount into an Escrow Account to ensure compliance with Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision. VI. STATUTORY AND OTHER APPROVALS
- As on the date of this DPS, to the best of knowledge of the Acquirers, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Offer. However, in case any statutory approvals are required by the Acquirers at a later date before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. All Public Shareholders, including non-resident shareholders of equity shares, must obtain all requisite approvals required, it
- any, to tender the Offer Shares (including without limitation, the approval from the Reserve Bank of India) and submit such approvals, along with the other documents required to accept this Offer. In the event such approvals are not submitted, the Acquirers reserves the right to reject such Equity Shares tendered in this Offer. Further, if the holders of the Equity Shares who are not persons resident in India had required any approvals (including from the Reserve Bank of India, or any other regulatory body) in respect of the equity shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Offer Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Offer Shares. In case of delay in receipt of any statutory approval. SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any wilful default or negligence of the Acquirers or the failure of the Acquirers to diligently pursue the application for the
- approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the Public Shareholders as directed by SEBI, in terms of Regulation 18(11) of the SEBI (SAST) Regulations, Further, if a delay occurs on account of wilful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable for forfeiture: In terms of Regulation 23(1) of the SEBI (SAST) Regulations, if the approvals are not satisfactorily complied with or any of the statutory approvals are refused, the Acquirers shall have a right to withdraw the Offer. In the event of withdrawal, the Acquirers, through the Manager to the Offer, shall within 2 (Two) Working Days of such withdrawal, make an announcement stating the

grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, in the same newspapers in

which the Detailed Public Statement was published, and such announcement will also be sent to SEBI, BSE, CSE and the

5. No approval is required from any bank or financial institutions for this Offer

Target Company at its registered office.



Sr. No	Tentative Activity Schedule	Day and Date
1	Date of the Public Announcement	Thursday, September 04, 20
2	Publication date of the DPS in the Newspapers	Friday, September 12, 2025
3.	Last date of filing the Draft Letter of Offer with SEBI	Friday, September 19, 2023
4.	Last date for Competing Offer(s)	Monday, October 06, 2025
5.	Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, October 13, 2025
6.	Identified Date*	Wednesday, October 15, 202
7.	Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company	Friday, October 24, 2025
8.	Last date for publication of the recommendations of the committee of the independent directors of the Target Company to the Public Shareholders for this Offer in the Newspapers	Wednesday, October 29, 200
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Thursday, October 30, 2025
10.	Last date of publication of opening of Offer Public Announcement in the Newspapers	Thursday, October 30, 2025
11.	Date of Commencement of Tendering Period (Offer Opening Date)	Friday, October 31, 2025
12	Date of Closing of Tendering Period (Offer Closing Date)	Friday, November 14, 2025
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Friday, November 28 , 202

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER All the Shareholders of the Target Company, except the parties to the Share Purchase Agreement including persons deemed to be acting in concert with such Parties, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the tendering period for this Open Offer. Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter

of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way. The Letter of Offer shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of Letter of Offer in physical form, the same shall be provided

SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the

such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

Nikuni Stock Brokers Limited

to the Offer at www.bonanzaonline.com.

As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 3, 2018.

bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in

dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the SEBI Master Circular No.

number of Equity Shares agreed to be acquired in this Offer, the Acquirers shall accept those Equity Shares validly tendered by

The Open Offer will be implemented by the Acquirers through stock exchange mechanism made available by BSE in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/

POLICYCELL/1/2015 dated April 13, 2015. SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI

whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned

circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021. The shares of the Target Company are listed at BSE and CSE. The Acquirers intend to use the Acquisition Window Platform of BSE for the purpose of this offer and for the same BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer: Further, Separate Acquisition Window will be provided by the BSE to facilitate placing of sell orders. The Selling Broker can enter orders for demat shares as well as physical shares. The Acquirers have appointed Nikuni Stock Brokers Limited ("Buying Broker") as the registered broker for this Offer, through

Trinain Good Brands Chimad
U74899DL1994PLC060413
A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
011- 47030017 / 8700240043
complianceofficer@nikunjonline.com
Mr. Pramod Kumar Sultania
www.nikunjonline.com
NZ000169335

10. Upon finalization of the entitlement, only accepted quantity of equity shares will be debited from the demat account of the concerned Public Shareholder The process of tendering Equity Shares by the Public Shareholders holding demat and physical equity shares will be separately

enumerated in the Letter of Offer and would be available on the website of SEBI at www.sebi.gov.in and on website of Manager

brokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

In this DPS, any discrepancy in any amounts as a result of multiplication and/or totaling is due to rounding off ISSUED BY THE MANAGER TO THE OPEN OFFER

In this DPS, all references to Rs., ₹ are references to the Indian Rupees

CIN: U65991DL1993PLC052280

Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, behind The Hub,

BONGINZO Goregaon (East), Mumbai - 400 063

and also accept responsibility of their obligations laid down in the SEBI (SAST) Regulations.

Tel: 91 022 4961 4132, Email: support@purvashare.com and Website: www.purvashare.com.

pursuant to Section 11B or under any other regulations made under the SEBI Act.

BONANZA PORTFOLIO LIMITED

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET

COMPANY AS ON THE IDENTIFIED DATE, KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES

IN THIS OFFER, EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC

All the information pertaining to the Target Company and/or the Sellers in the Public Announcement and the Detailed Public Statement has been obtained from publicly available sources or provided by the Target Company and/or the Sellers, as the

case may be, and the accuracy thereof has not been independently verified by the Acquirers or the Manager to the Offer. The

Acquirers and the Manager to the Offer does not accept any responsibility with respect to such information relating to the Target

The Acquirers, jointly and severally, accept full responsibility for the information contained in the Detailed Public Statement (other than such information as has been obtained from public sources or provided by the Target Company and/or the Sellers)

The Acquirers have appointed Purva Sharegistry (India) Private Limited (CIN No:U67120MH1993PTC074079), as the Registrar to the Offer, having their office located at Unit No.9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Near Lodha

Excelus, Lower Parel (East), Mumbai, Maharashtra 400011, Contact Person; Ms. Deepali Dhuri,

The Acquirers and the Target Company have not been prohibited by SEBI from dealing in the securities under directions issued

Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirers have appointed Bonanza Portfolio Limited as the

A copy of the PA is available and this DPS is expected to be available and accessible on the websites of SEBI at www.sebi.gov.in,

For and on behalf of the Acquirer

Mr. Hanissh Jaain

Mr. Amit Jain

BSE at www.bseindia.com and Bonanza Portfolio Limited (Manager to the Offer) at www.bonanzaonline.com.

Contact Person: Ms. Swati Agrawal/ Mr. Abhay Bansal

Tel No.: +91 22 68363773/ +91 11 40748709

SEBI Registration No.: INM000012306

Investor Grievance Email: mbgrievance@bonanzaonline.com

Email: swati.agrawal@bonanzaonline.com/ abhay.bansal@bonanzaonline.com

Place : Mumbai

SHAREHOLDERS

OTHER INFORMATION

Company and/or the Sellers.

Manager to the Offer.

Date: September 11, 2025