

Post-Offer Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the attention of the Public Shareholders

OF  
**COVIDH TECHNOLOGIES LIMITED**

CIN: L72200TG1993PLC015306

Registered Office: B-2, Plot: 797/A, Sai Krishna Building, Road No. 36, Jubilee Hills, Hyderabad, Telangana, India, 500033.

Tel No.: 040-6464309; Website: www.covidhtechnologies.com; Email: cscovidh@gmail.com, info@covidh.com

Open Offer for acquisition of upto 21,86,333 (Twenty One Lakh Eighty Six Thousand Three Hundred and Thirty Three Only) fully paid-up equity shares of face value of ₹ 10/- (Rupees Ten Only) each ("Equity Shares") representing 26.00% (Twenty Six Percent) of the emerging equity and voting share capital of Covidh Technologies Limited ("Target Company" or 'CTL') from the Public Shareholders of the Target Company, at an offer price of ₹ 10.00 (Rupees Ten Only) per equity share, by Mr. Pratap Deshmukh ("Acquirer 1"), Mr. Laukik Deshmukh ("Acquirer 2"), Ms. Sharmila Deshmukh ("Acquirer 3"), Ms. Shubhangi Garad ("Acquirer 4"), Mr. Sumeet Garad ("Acquirer 5"), Ms. Ritu Garad ("Acquirer 6"), Mr. Dhairyasheel Yadav ("Acquirer 7"), Mr. Nandakumar Kadam ("Acquirer 8") and Ms. Archana Lonkar ("Acquirer 9") (hereinafter referred to as "Acquirers") payable in cash in accordance with the provisions of Regulation 3(1) and 4 Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

This Post-Offer Advertisement is being issued by Bonanza Portfolio Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirer, in connection with the Offer made by the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations. The Detailed Public Statement ("DPS") and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement, with respect to the aforementioned offer, was made in the newspapers, namely being, Financial Express (English Daily - All Edition), Jansatta (Hindi Daily - All Edition), Sakshyam (Telugu- Telangana Edition) and Mumbai Lakshadeep (Marathi Daily - Mumbai Edition), on Friday, October 10, 2025 and Monday, December 22, 2025 respectively.

- Name of the Target Company** : Covidh Technologies Limited
- Name of the Acquirer(s) and PAC** : Mr. Pratap Deshmukh, Mr. Laukik Deshmukh, Ms. Sharmila Deshmukh, Ms. Shubhangi Garad, Mr. Sumeet Garad, Ms. Ritu Garad, Mr. Dhairyasheel Yadav, Mr. Nandakumar Kadam and Ms. Archana Lonkar
- Name of Manager to the Offer** : Bonanza Portfolio Limited
- Name of Registrar to the Offer** : Skyline Financial Services Private Limited
- Offer Details** :
  - Date of Opening of the Offer : Tuesday, December 23 , 2025
  - Date of Closing of the Offer : Tuesday, January 06, 2026
- Date of Payment of Consideration** : Tuesday, January 20, 2026
- Details of the Acquisition** :

Sr. No	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 10	₹ 10
7.2	Aggregate number of Shares tendered	21,86,333	1
7.3	Aggregate number of Shares accepted	21,86,333	1
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Share)	₹ 2,18,63,330	10
7.5	<b>Shareholding of the Acquirers before Agreement / Public Announcement</b>		
	• Number	0	0
	• % of fully diluted Equity Share capital	0.00%	0.00%
7.6	<b>Shares acquired by way of Agreement/ Right Issue</b>		
	• Number	49,30,000	49,30,000
	• % of fully diluted Equity Share capital	58.63%	58.63%
7.7	<b>Shares acquired by way of Open Offer</b>		
	• Number	21,86,333	1
	• % of fully diluted Equity Share capital	26.00%	0.00%
7.8	<b>Shares acquired after the Detailed Public Statement</b>		
	• Number of shares acquired	0	0
	• Price of the shares acquired	Not Applicable	Not Applicable
	• % of fully diluted shares acquired	Not Applicable	Not Applicable
7.9	<b>Post-Offer shareholding of the Acquirers</b>		
	• Number	71,16,333	49,30,001
	• % of fully diluted Equity Share capital	84.63%	58.63%
7.10	<b>Pre Offer shareholding of the Public</b>		
	• Number of Equity Shares	23,422	23,422
	• % of fully diluted Equity Share capital	7.24%	7.24%
	<b>Post Offer shareholding of the Public</b>		
	• Number of Equity Shares	9,92,639	34,78,971
	• % of fully diluted Equity Share capital	11.80%	41.37%


8. The Acquirers, jointly and severally accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Bonanza Portfolio Limited at www.bonanzaonline.com and at the registered office of the Target Company.

This Post Offer Advertisement is being published in all the newspapers in which DPS was published.

Capitalized terms used but not defined in this POA shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

**ISSUED BY MANAGER TO THE OFFER**

	<b>BONANZA PORTFOLI LIMITED</b>
	Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon East, Mumbai - 400 063
	<b>Contact Number:</b> +91 22 68363773/ 91 11 40748709
	<b>Email Address:</b> swati.agrawal@bonanzaonline.com; abhay.bansal@bonanzaonline.com
	<b>Contact Person:</b> Ms. Swati Agrawal / Mr. Abhay Bansal
<b>SEBI Registration Number:</b> INM000012306	
<b>Validity:</b> Permanent	

For and on behalf of Acquirers,

Sd/-

Mr. Pratap Deshmukh  
(Acquirer 1)

Ms. Shubhangi Garad  
(Acquirer 4)

Mr. Dhairyasheel Yadav  
(Acquirer 7)

Mr. Laukik Deshmukh  
(Acquirer 2)

Mr. Sumeet Garad  
(Acquirer 5)

Mr. Nandakumar Kadam  
(Acquirer 8)

Ms. Sharmila Deshmukh,  
(Acquirer 3)

Ms. Ritu Garad  
(Acquirer 6)

Ms. Archana Lonkar  
(Acquirer 9)

Date: : Tuesday, January 27, 2026

Place: Mumbai