

OF

HARMONY CAPITAL SERVICES LIMITED

CIN: L67120MH1994PLC288180

Registered Office: WeWork Lightbridge, 6th Floor, Corporate No. 137, Hiranandani Business Park, Saki Vihar Road, Tunga Village, Chandivali, Mumbai, Maharashtra, India, 400072.

Tel No.: 8928039945; Website: www.hcsl.co.in; Email: harmonycapital03@gmail.com

for acquisition of upto 31,52,994 (Thirty-One Lakh Fifty-Two Thousand Nine Hundred and Ninety-Four) fully paid-up equity shares of face value of ₹ 10/- (Rupees Ten Only) each ("Equity Shares") representing 26.00% (Twenty Six Percent) of emerging equity and voting share capital of Harmony Capital Services Limited ('Target Company' or 'HCSL') from the Public Shareholders (as defined below) of the Target Company, at an offer price of ₹ 10.00 (Rupees Ten Only) per equity share, by Mr. Rajesh Ghosh ("Acquirer 1") and Dorni Vinimoy Private Limited ("Acquirer 2") (hereinafter collectively referred to as "Acquirers") payable in cash pursuant to and in compliance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (SEBI (SAST) Regulations, 2011) as amended

This Post-Offer Advertisement is being issued by Bonanza Portfolio Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers, in connection with the Offer made by the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations. The Detailed Public Statement ("DPS") and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement, with respect to the aforementioned offer, was made in the newspapers, namely being, Financial Express (English Daily - All Edition), Jansatta (Hindi Daily - All Edition), and Mumbai Lakshadeep (Marathi Daily - Mumbai Edition), on Thursday, November 27, 2025 and Tuesday February 10, 2026 respectively.

1. **Name of the Target Company** : Harmony Capital Services Limited.
2. **Name of the Acquirer(s) and PAC** : Mr. Rajesh Ghosh and Dorni Vinimoy Private Limited
There are no persons acting in concert with the Acquirer for this Offer.
3. **Name of Manager to the Offer** : Bonanza Portfolio Limited
4. **Name of Registrar to the Offer** : Purva Sharegistry (India) Private Limited
5. **Offer Details** :
 - a. Date of Opening of the Offer : Wednesday, February 11, 2026
 - b. Date of Closing of the Offer : Wednesday, February 25, 2026
6. **Date of Payment of Consideration** : Thursday, March 12, 2026
7. **Details of the Acquisition** :

Sr. No	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 10	₹ 10
7.2	Aggregate number of Shares tendered	31,52,994	17,00,000
7.3	Aggregate number of Shares accepted	31,52,994	17,00,000
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Share)	₹ 3,15,29,940	1,70,00,000
7.5	Shareholding of the Acquirers before Agreement / Public Announcement		
	• Number	0	0
	• % of fully diluted Equity Share capital	0.00%	0.00%
7.6	Shares acquired by way of Agreement / Preference Issue		
	• Number	55,00,000*	55,00,000*
	• % of fully diluted Equity Share capital	45.35%	45.35%
7.7	Shares acquired by way of Open Offer		
	• Number	31,52,994	1700000
	• % of fully diluted Equity Share capital	26.00%	14.02%
7.8	Shares acquired after the Detailed Public Statement		
	• Number of shares acquired	0	0
	• Price of the shares acquired	Not Applicable	Not Applicable
	• % of fully diluted shares acquired	Not Applicable	Not Applicable
7.9	Post-Offer shareholding of the Acquirers		
	• Number	86,52,994	72,00,000*
	• % of fully diluted Equity Share capital	71.35%	59.37%
7.10	Pre Offer shareholding of the Public		
	• Number of Equity Shares	30,00,900	30,00,900
	• % of fully diluted Equity Share capital	100.00%	100.00%
	Post Offer shareholding of the Public		
	• Number of Equity Shares	34,73,906	49,26,900
	• % of fully diluted Equity Share capital	28.65%	40.63 %


*The allotment of 55,00,000 equity shares to Acquirers, under the preferential issue is currently pending due to awaiting approval from the BSE Limited.

8. The Acquirers, jointly and severally, accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Bonanza Portfolio Limited at www.bonanzaonline.com and at the registered office of the Target Company.

This Post Offer Advertisement is being published in all the newspapers in which DPS was published.

Capitalized terms used but not defined in this POA shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

ISSUED BY MANAGER TO THE OFFER

	BONANZA PORTFOLI LIMITED Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon East, Mumbai - 400 063 Contact Number: +91 22 68363773/ 91 11 40748709 Email Address: swati.agrawal@bonanzaonline.com ; abhay.bansal@bonanzaonline.com Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal SEBI Registration Number: INM000012306 Validity: Permanent
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For and on behalf of Acquirers,

Date: Thursday, March 19 2026
Place: Mumbai

Sd/- Rajesh Ghosh (Acquirer 1)	Sd/- Rajesh Ghosh (Director) (Acquirer 2)
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