

Post-Offer Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the attention of the Public Shareholders  
OF

THE INDIAN LINK CHAIN MANUFACTURERS LIMITED

CIN: L47211MH1956PLC009882

Registered Office: Office No. 2, Chandra Niwas Hirachand Desai Road Ghatkopar West, Opp. Ghatkopar New Post Office, Mumbai 400 086.  
Tel No.: 022-22661013, 22665519, 22661013, 22660749; Website: [www.inlinch.com](http://www.inlinch.com); Email: [inlinch@hotmail.com](mailto:inlinch@hotmail.com)

Open Offer for acquisition of upto 7,93,000 (Seven Lakh Ninety Three Thousand) fully paid-up equity shares of ₹ 10/- each, representing 26.00% (Twenty- Six Percent) of the equity and voting share capital of The Indian Link Chain Manufacturers Limited ('Target Company' or 'ILCML'), at an offer price of ₹ 71.00 (Rupees Seventy One Only) ('Offer Price'), made by Mr. Rajendra Kamalakant Chodankar (hereinafter referred to as "Acquirer") payable in cash pursuant to and in compliance with the provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended.

This Post-Offer Advertisement is being issued by Bonanza Portfolio Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer, in connection with the Offer made by the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations. The Detailed Public Statement ("DPS") and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement, with respect to the aforementioned offer, was made in the newspapers, namely being, Financial Express (English daily - All Edition), Jansatta (Hindi daily - All Edition) and Mumbai Lakshadeep (Marathi Daily - Mumbai Edition), on Tuesday, May 20, 2025 and Monday, October 20, 2025, respectively.

1.

Name of the Target Company

:

The Indian Link Chain Manufacturers Limited
2.

Name of the Acquirer(s) and PAC

:

Mr. Rajendra Kamalakant Chodankar

There is no person acting in concert with the Acquirers for this Offer.
3.

Name of Manager to the Offer

:

Bonanza Portfolio Limited
4.

Name of Registrar to the Offer

:

Purva Sharegistry (India) Private Limited
5.

Offer Details

:
- a.

Date of Opening of the Offer

:

Thursday, October 23, 2025
- b.

Date of Closing of the Offer

:

Thursday, November 06, 2025
6.

Date of Payment of Consideration

:

Thursday, November 20, 2025
7.

Details of the Acquisition

:


Sr. No	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 71	₹ 71
7.2	Aggregate number of Shares tendered	7,93,000	0
7.3	Aggregate number of Shares accepted	7,93,000	0
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Share)	₹ 5,63,03,000	0
7.5	Shareholding of the Acquirer before Agreement/ Public Announcement <ul style="list-style-type: none"><li>Number</li><li>% of fully diluted Equity Share capital</li></ul>	0 0.00%	0 0.00%
7.6	Shares acquired by way of Agreement/ Preferential Issue <ul style="list-style-type: none"><li>Number</li><li>% of fully diluted Equity Share capital</li></ul>	10,00,000 11.98%	10,00,000 11.98%
7.7	Shares acquired by way of Open Offer <ul style="list-style-type: none"><li>Number</li><li>% of fully diluted Equity Share capital</li></ul>	7,93,000 26.00%	0 0
7.8	Shares acquired after the Detailed Public Statement <ul style="list-style-type: none"><li>Number of shares acquired</li><li>Price of the shares acquired</li><li>% of shares acquired</li></ul>	0 Not Applicable Not Applicable	0 Not Applicable Not Applicable
7.9	Post-Offer shareholding of the Acquirer <ul style="list-style-type: none"><li>Number</li><li>% of fully diluted Equity Share capital</li></ul>	17,93,000 58.79%	10,00,000 32.79%
7.10	Pre Offer shareholding of the Public <ul style="list-style-type: none"><li>Number</li><li>% of fully diluted Equity Share capital</li></ul> Post Offer shareholding of the Public <ul style="list-style-type: none"><li>Number of Equity Shares</li><li>% of fully diluted Equity Share capital</li></ul>	2,23,010 44.60% 9,80,010 32.13%	2,23,010 44.60% 20,50,000 67.21%

8. The Acquirer acknowledges full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), BSE at [www.bseindia.com](http://www.bseindia.com), Manager to the Offer is Bonanza Portfolio Limited at [www.bonanzaonline.com](http://www.bonanzaonline.com) and at the registered office of the Target Company.

This Post Offer Advertisement is being published in all the newspapers in which DPS was published.

Capitalized terms used but not defined in this POA shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

ISSUED BY MANAGER TO THE OFFER



BONANZA PORTFOLI LIMITED

Bonanza House, Plot No. M-2, Cama Industrial Estate,  
Walbhat Road, Behind The Hub, Goregaon East, Mumbai - 400 063

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Email Address: [swati.agrawal@bonanzaonline.com](mailto:swati.agrawal@bonanzaonline.com); [abhay.bansal@bonanzaonline.com](mailto:abhay.bansal@bonanzaonline.com)

Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal

SEBI Registration Number: INM000012306

Validity: Permanent

For and on behalf of Acquirer,  
Sd/-

Mr. Rajendra Kamalakant Chodankar  
(Acquirer)

Date: Wednesday, November 26, 2025

Place: Mumbai