

# SHENTRACON CHEMICALS LIMITED

CIN: L24299WB1993PLC059449

Registered Office: 6A, 3rd Floor, Kiran Shankar Roy Road, Near High Court Kolkata, Kolkata, West Bengal, 700001.

Tel No.: 033-22489731 / 9538; Website: www.shentracon.com; Email: investor@shentracon.com

Open Offer for acquisition of upto 11,53,917 (Eleven Lakh Fifty Three Thousand Nine Hundred and Seventeen) fully paid-up equity shares of face value of ₹ 10/- (Rupees Ten Only) each ("Equity Shares") representing 26.00% (Twenty Six Percent) of the fully paid up equity and voting share capital of Shentracon Chemicals Limited ("Target Company" or "SCL") from the Public Shareholders of the Target Company, at an offer price of ₹ 0.50 ((Rupees Zero Point Fifty Paise Only) per equity share, by Mr. Amit Lalit Jain ("Acquirer 1") and Mr. Hanishh Kanakraj Jaain ("Acquirer 2") (hereinafter referred to as "Acquirers") payable in cash in accordance with the provisions of Regulation 3(1) and 4 Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

This Post-Offer Advertisement is being issued by Bonanza Portfolio Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers, in connection with the Offer made by the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations. The Detailed Public Statement ("DPS"), Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer with respect to the aforementioned offer, was made in the newspapers, namely being, Financial Express (English Daily - All Edition), Jansatta (Hindi Daily - All Edition), Duranta Barta (Bengali - Kolkata Edition) and Mumbai Lakshadweep (Marathi Daily - Mumbai Edition), on Friday, September 12, 2025, Friday, January 09, 2026 and Friday, January 16, 2026, respectively.

1. **Name of the Target Company** : Shentracon Chemicals Limited
2. **Name of the Acquirer(s) and PAC** : Mr. Amit Lalit Jain (Acquirer 1) and Mr. Hanishh Kanakraj Jaain (Acquirer 2)  
There are no persons acting in concert with the Acquirers for this Offer.
3. **Name of Manager to the Offer** : Bonanza Portfolio Limited
4. **Name of Registrar to the Offer** : Purva Sharegistry (India) Private Limited
5. **Offer Details** :
  - a. Date of Opening of the Offer : Monday, January 12, 2026
  - b. Date of Closing of the Offer : Tuesday, January 27, 2026
6. **Date of Payment of Consideration** : Tuesday, February 10, 2026
7. **Details of the Acquisition** :

Sr. No	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 0.50	₹ 0.50
7.2	Aggregate number of Shares tendered	11,53,917	0
7.3	Aggregate number of Shares accepted	11,53,917	0
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Share)	₹ 5,76,958.50	0
7.5	<b>Shareholding of the Acquirers before Agreement / Public Announcement</b>		
	• Number	0	0
	• % of fully diluted Equity Share capital	0.00%	0.00%
7.6	<b>Shares acquired by way of Agreement / Right Issue</b>		
	• Number	23,17,343	23,17,343
	• % of fully diluted Equity Share capital	52.22%	52.22%
7.7	<b>Shares acquired by way of Open Offer</b>		
	• Number	11,53,917	0.00
	• % of fully diluted Equity Share capital	26.00%	0.00%
7.8	<b>Shares acquired after the Detailed Public Statement</b>		
	• Number of shares acquired	0	0
	• Price of the shares acquired	Not Applicable	Not Applicable
	• % of fully diluted shares acquired	Not Applicable	Not Applicable
7.9	<b>Post-Offer shareholding of the Acquirers</b>		
	• Number	34,71,259	23,17,343
	• % of fully diluted Equity Share capital	78.21%	52.22%
7.10	<b>Pre Offer shareholding of the Public</b>		
	• Number of Equity Shares	17,20,800	17,20,800
	• % of fully diluted Equity Share capital	38.77%	38.77%
	<b>Post Offer shareholding of the Public</b>		
	• Number of Equity Shares	5,66,883	21,20,800
	• % of fully diluted Equity Share capital	12.77%	47.79%

8. The Acquirers, jointly and severally, accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), BSE at [www.bseindia.com](http://www.bseindia.com), Bonanza Portfolio Limited at [www.bonanzaonline.com](http://www.bonanzaonline.com) and at the registered office of the Target Company.

This Post Offer Advertisement is being published in all the newspapers in which DPS was published.

Capitalized terms used but not defined in this POA shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

## ISSUED BY MANAGER TO THE OFFER

	<b>BONANZA PORTFOLI LIMITED</b>
	Bonanza House, Plot No. M-2, Cama Industrial Estate, Walibhat Road, Behind The Hub, Goregaon East, Mumbai - 400 063
	<b>Contact Number:</b> +91 22 68363773/ 91 11 40748709
	<b>Email Address:</b> swati.agrawal@bonanzaonline.com; abhay.bansal@bonanzaonline.com
	<b>Contact Person:</b> Ms. Swati Agrawal / Mr. Abhay Bansal
	<b>SEBI Registration Number:</b> INM000012306
	<b>Validity:</b> Permanent

For and on behalf of Acquirers,

Sd/-  
Amit Lalit Jain      Hanishh Kanakraj Jaain  
(Acquirer 1)      (Acquirer2)

Date: Thursday, February 12, 2026

Place: Mumbai