Post-Offer Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the attention of the Public Shareholders

OF

BABA ARTS LIMITED

CIN: L72200MH1999PLC119177

Registered Office: B1 & B4, Baba House, 86, M.V Road, Andheri (East), Chakala MIDC, Mumbai - 400093, Maharashtra.

Tel No.: 022-49794623; **Website:** www.babaartslimited.com; **Email:** investors@babaartslimited.com / babaartslimited@yahoo.com

Open Offer for acquisition of up to 1,32,92,000 (One Crore Thirty-Two Lakh Ninety-Two Thousand) fully paid-up Equity Shares of face value of Rs. 1/- (Rupee One Only) each, representing *25.32% (Twenty-Five Point Three-Two Percent) of the Equity and Voting Share Capital of Baba Arts Limited ('BAL' or 'Target Company') from the Public Shareholders of the Target Company, at an offer price of Rs. 6/- (Rupees Six Only) ('Offer Price'), made by Skybridge Interactive LLP (hereinafter referred to as "Acquirer") payable in cash, in accordance with the provisions of Regulation 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto ('SEBI (SAST) Regulations') ('Offer').

**As per Regulation 7 of the SEBI (SAST) Regulations, 2011, the Offer Size, for the Open Offer under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011, should be for at least 26.00% (Twenty-six percent) of the Equity and voting share capital of the Target Company. However, the Offer Size is restricted to 1,32,92,000 (One Crore Thirty-Two Lakh Ninety-Two Thousand) fully paid up Equity Shares, being the Equity Shares held by the Public Shareholders, representing 25.32% of the Equity and voting share capital of the Target Company*

This Post-Offer Advertisement is being issued by Bonanza Portfolio Limited, the Manager to the Offer **('Manager')**, on behalf of the Acquirer, in connection with the Offer made by the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations. The Detailed Public Statement **("DPS")** and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement, with respect to the aforementioned offer, was made in the newspapers, namely being, Financial Express (English daily - All Edition), Jansatta (Hindi daily - All Edition) and Mumbai Lakshadeep (Marathi Daily - Mumbai Edition), on Thursday, *March 05, 2026 and Monday, June 08, 2026, respectively.

**However, due to closure of printing in certain regions on account of non-operational printing schedules/holidays (for HOLI), the Detailed Public Statement appeared on Friday, March 06, 2026 in certain regional editions of Financial Express namely Delhi, Chandigarh, Lucknow and Ahmedabad and in certain regional editions of Jansatta namely Delhi, Chandigarh and Lucknow.*

1. **Name of the Target Company** : Baba Arts Limited
2. **Name of the Acquirer and PAC** : Skybridge Interactive LLP
There are no persons acting in concert with the Acquirer for this Offer.
3. **Name of Manager to the Offer** : Bonanza Portfolio Limited
4. **Name of Registrar to the Offer** : Purva Sharegistry (India) Private Limited
5. **Offer Details** :
   a. **Date of Opening of the Offer** : Tuesday, June 09, 2026
   b. **Date of Closing of the Offer** : Monday, June 22, 2026
6. **Date of Payment of Consideration** : Tuesday, July 07, 2026
7. **Details of the Acquisition** :

Sr. No	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 6	₹ 6
7.2	Aggregate number of Shares tendered	1,32,92,000	602
7.3	Aggregate number of Shares accepted	1,32,92,000	602
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Share)	₹ 7,97,52,000	₹ 3,612
7.5	**Shareholding of the Acquirer before Agreement/ Public Announcement**		
	• Number	0	0.00%
	• % of ~~fully diluted~~ Equity and Voting Share capital	0	0.00%
7.6	**Shares acquired by way of Agreement**		
	• Number	3,92,00,000	3,92,00,000
	• % of ~~fully diluted~~ Equity Share capital	74.67%	74.67%
7.7	**Shares acquired by way of Open Offer**		
	• Number	1,32,92,000	602
	• % of ~~fully diluted~~ Equity Share capital	25.32%	0.001%
7.8	**Shares acquired after the Detailed Public Statement**		
	• Number of shares acquired	0	0
	• Price of the shares acquired	Not Applicable	Not Applicable
	• % of ~~fully diluted~~ shares acquired	Not Applicable	Not Applicable
7.9	**Post-Offer shareholding of the Acquirer**		
	• Number	5,24,92,000	3,92,00,602
	• % of ~~fully diluted~~ shares acquired	99.99%	74.67%
7.10	**Pre Offer shareholding of the Public**		
	• Number	1,32,92,000	1,32,92,000
	• % of ~~fully diluted~~ Equity Share capital	25.32%	25.32%
	Post Offer shareholding of the Public		
	• Number of Equity Shares	8,000	1,32,99,398
	• % of ~~fully diluted~~ Equity Share capital	0.01%	25.33%

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Manager to the Offer ie Bonanza Portfolio Limited at www.bonanzaonline.com and at the registered office of the Target Company.

This Post Offer Advertisement is being published in all the newspapers in which DPS was published.

Capitalized terms used but not defined in this POA shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

ISSUED BY MANAGER TO THE OFFER

Bonanza

BONANZA PORTFOLIO LIMITED
Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon East, Mumbai - 400 063
Contact Number: +91 22 68363773 / 91 11 40748709
Email Address: swati.agrawal@bonanzaonline.com; abhay.bansal@bonanzaonline.com
Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal
SEBI Registration Number: INM000012306
Validity: Permanent

For and on behalf of Acquirer,
Skybridge Interactive LLP
Sd/-
Devang Dinesh Master
(Acquirer)

Date: Monday, July 13, 2026
Place: Mumbai