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SODHANI CAPITAL LIMITED

(Formerly known as SODHANI CAPITAL PRIVATE LIMITED)
CORPORATE IDENTITY NUMBER: U65991RJ2019PLC064264

Sodhani Capital Limited (the "Company") was incorporated on March 12, 2019 as 'Sodhani Capital Private Limited', as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. The Company was converted into a public limited company on August 22, 2023 as 'Sodhani Capital Limited', pursuant to a certificate of incorporation issued by Registrar of Companies, Jaipur, Rajasthan. For detailed information about our company, see "History and Certain Corporate Matters" on page 121 of the Prospectus.

Registered Office: 1st floor C-373 C Block Vaishali Nagar, Jaipur - 302021, Rajasthan, India.

Contact Person: Renu Sharma, Company Secretary and Compliance Officer

Email: cs@sodhanicapital.com | Website: www.sodhanicapital.com | Contact No: +91 9694875201

OUR PROMOTERS: RAJESH KUMAR SODHANI, PRIYA SODHANI, RITIKA SODHANI AND AASTHA SODHANI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 21,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 51 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 41 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 1,071.00 LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 16,90,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ 861.90 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,10,000 EQUITY SHARES (THE "OFFERED SHARES") BY MR. RAJESH KUMAR SODHANI AND MRS. PRIYA SODHANI AGGREGATING UP TO ₹ 209.10 LAKHS (THE "SELLING SHAREHOLDER, THE "OFFERED SHARES") (SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDER, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER"). THE OFFER WILL CONSTITUTE 26.43 % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. 1,06,000 EQUITY SHARES AGGREGATING TO ₹ 54.06 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 19,94,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 1,016.94 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.43 % AND 25.10 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM : NOTICE TO INVESTORS

THIS IS WITH REFERENCE TO THE PROSPECTUS DATED SEPTEMBER 20, 2025 FILED WITH THE REGISTRAR OF COMPANIES (ROC), JAIPUR ON SEPTEMBER 22, 2025.

The attention of investors is drawn to the following:

The Table depicting "Particulars of the Offer" under chapter titled "Issue Structure" on page no. 219 of the Prospectus shall stand replaced with below mentioned:

Particulars of the Offer	Net Issue to Public Non-Institutional Investors
Minimum Application Size	For Other than Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares with application size of more than 2 lot of equity shares that bid size exceeds ₹ 2 lakhs. Individual Investor (who applies for minimum application size) 2,000 Equity Shares in Multiple of 2,000 Equity Shares so that bid size exceeds ₹ 2 lakhs with application size of minimum 2 lots
Maximum Application Size	For Other than Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares of face value of ₹ 10/- each more than two lots not exceeding the size of the Net Issue, subject to applicable limits to the Applicant. For Individual Investor: Such number of Equity Shares in multiple of 2,000 Equity Shares such that bid size doesn't exceed 2 bid lots.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 20, 2025 ("Prospectus") filed with Registrar of Companies, Jaipur.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BONANZA PORTFOLIO LIMITED Address: Bonanza House, Plot No. M-2, Cama Industrial Estate Walbhat Road, Behind The Hub, Goregaon (East), Mumbai - 400 063. Tel: + 91 022 68363773 Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal E-mail: swati.agrawal@bonanzaonline.com / abhay.bansal@bonanzaonline.com Website: www.bonanzaonline.com SEBI Registration Number: INM000012306	 NSDL DATABASE MANAGEMENT LIMITED Registered Address: 4th Floor, Tower 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai - 400013 Fax: 022-49142503 Tel: 022- 49142700 Contact Person: Mr. Sunil Kamble Website: www.ndml.in Email: sunilk@ndml.in CIN No.: U72400MH2004PLC147094 SEBI Registration Number: INR000004181	 SODHANI CAPITAL LIMITED Address: 1st floor C-373 C Block Vaishali Nagar, Jaipur - 302021, Rajasthan, India. Tel. No.: +91 9694875201 Email: cs@sodhanicapital.com Website: www.sodhanicapital.com Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For SODHANI CAPITAL LIMITED
Sd/-
Ms. Ritika sodhani
Managing Director
DIN: 09124174

Place: Jaipur
Date: September 26, 2025

Sodhani Capital Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur on September 22, 2025. The is available on the website of the Lead Manager at www.bonanzaonline.com the website of the BSE i.e., www.bseindia.com, and website of our Company at www.sodhanicapital.com. Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.